

A photograph of a smiling teacher with red braids, wearing a striped shirt and a lanyard, standing in a classroom. She is interacting with students who are seated at desks. The classroom has a blue chalkboard with drawings and a calendar on the wall.

FINANCIAL COUNSELING PROGRAM

from Stacey Braun Associates, Inc.

UTILIZE THE CHAPPAQUA CONGRESS OF TEACHERS BENEFIT FUND FINANCIAL COUNSELING PROGRAM

As a member of the Chappaqua Congress of Teachers Benefit Fund, you are entitled to fully paid, confidential financial reviews with a Certified Financial Planner® from Stacey Braun Associates, Inc. Stacey Braun Associates is committed to discuss your financial concerns.

Chappaqua Congress of Teachers Benefit Fund members receive six hours of planning over the course of the year and unlimited access to a financial help desk by email or website. We are offering consultations by virtual web video using the Zoom platform, via phone or in-person. The advice you will receive is free and Stacey Braun Planners are prohibited from selling insurance products or earning commissions from investment products.

Your one-on-one session with a Financial Planner can cover a variety of topics that are relevant to your financial present and future. Topics covered in your confidential review can include:

- Retirement Planning
- Debt Management
- Budgeting
- Investments (403b, etc.)
- Estate Planning
- Refinancing
- College Planning
- Financial “second opinion”
- Life, Disability, Long Term Care Insurance
- Any other financial topic

GETTING STARTED

Contact Stacey Braun Associates to schedule your free, confidential consultation: Call (888) 949-1925 or visit www.staceybraun.com

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ASSOCIATES, INC.

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Chappaqua Congress of Teachers

The Chappaqua Congress of Teachers Benefit Fund has hired Stacey Braun Associates, Inc, to give you free financial advice on any topic under the financial sun. The firm does not earn commissions from Investments or insurance products and is not affiliated with any 403(b) or 457(b) providers.